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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



WHARF

Established 1886

Wharf REIC Finance (BVI) Limited
(incorporated in the British Virgin Islands with limited liability)
(the “**Issuer**”)

U.S.\$5,000,000,000
Medium Term Note Programme
(the “**Programme**”)

guaranteed by

Wharf Real Estate Investment Company Limited
九龍倉置業地產投資有限公司
(incorporated in the Cayman Islands with limited liability)
Stock Code: 1997
(the “**Guarantor**”)

Arranger for the Programme

HSBC

Dealers

Bank of China (Hong Kong)
Mizuho Securities

DBS Bank Ltd.

HSBC
SMBC Nikko

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for a period of 12 months after 9 July 2021 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 9 July 2021. The listing of the Programme is expected to become effective on or about 12 July 2021.

9 July 2021

As at the date of this notice, the directors of the Issuer are Mr. Stephen T. H. Ng, Mr. Horace W. C. Lee and Mr. Peter Z. K. Pao.

As at the date of this notice, the directors of the Guarantor are Mr. Stephen T. H. Ng, Mr. Paul Y. C. Tsui, Ms. Y. T. Leng and Mr. Horace W. C. Lee, together with six Independent Non-executive Directors, namely Mr. Alexander S. K. Au, Mr. Tak Hay Chau, Hon. Andrew K. Y. Leung, Mr. R. Gareth Williams, Dr. Glenn S. Yee and Professor E. K. Yeoh.